

Welcome



*Please mute your phone during the presentation

Welcome to our first quarterly user webinar

- Why
 - Partner request
 - Stay up dated
- When
 - Quarterly
- What
 - Agenda up to partners based on feedback

What we'll be covering today

- Guest Vendor Presentation (Ron Hughes PitchPoint - ADV120 and Loan Participant Report.)
- **Overview** of System Enhancements (broken down per platform)
- New integration opportunities or interfaces
- TRV Electronic Signature feature
- Customer Service and/or Support
- Tentative System(s) roll out schedules

The logo for PitchPoint Solutions features a stylized, light-colored graphic of a person's head and shoulders in profile, facing right, set against a light blue background. The text "PitchPoint Solutions" is centered below the graphic in a dark, serif font.

PitchPoint Solutions

Ron Hughes VP of business development

- ADV-120
- Loan Participant Report
- Future products



XpertOnline (features)

- Declination letter
- Mortgage Rating Only
- Auto upgrade (Bankruptcy/Collection stop)
- Post Billing Utility
- XOP Dispute tracking
- Supplement notes



XpertOnline Interfaces

- OnTheGo
- Credit Sesame
- Integra
- Sterns*
- E-lendersoft*
- BuyerAquire*
- Wolters Kluwer* (ARTA) trying to get demand



SharperLending New Features

- Sync loan # from XOL
- Add FHA case number
- SL billing report statement
- More Vendor Types (Icons)*



SharperLending Interfaces

- LOS/AUS
 - Ellie Mae (TRV)
 - Point, Sound, Byte/(Data Track)
- New vendors
 - Residx (Appraisal/property report)
 - Platinum Data (Property condition)
 - Red Vision (Title & Recording products)



SharperLending Services

- Credit
- AVM
- Appraisal
- Title
- MLR
- Closing
- Fraud
- MFR
- Flood
- TRV
- Tax
- SSN
- BPS
- VOD
- VOE
- Compliance
- Flood Insurance
- Hazard Insurance
- Plot Plan
- Recording
- Title Insurance
- CRIM
- (Environmental)
- (Home Inspection)

System Requests Pending

- XOL – Prepared for Header change
- XOL – WK Arta interface
- XOL – Equifax ver 6.0
- XOL – SSA form at end of credit report
- XOL - UDM
- SL - Wolters Kluwer
- SL – LPS AVMetrics
- AF – PC Lender



Appraisal Firewall Interfaces

- LOS
 - Byte
 - FICS
 - Point
- AMC
 - GoT Appraisal Mgmt
 - Axis Appraisals
 - Allegiant AMC
 - ARC
 - Ala-mode



Appraisal Firewall Features

- Added Streamlined Relationship Management including a performance dashboard for each relationship
- Added an Orders Dashboard for order tracking and management including
 - greatly enhanced searching capabilities
 - pinning orders
 - categorizing and filtering orders (Pipeline and Post-delivery widgets)
- Added a geographical panel builder
- Added the ability to export many lists making fully dynamic management reporting
- Added in depth private label capabilities
- Greatly increased the flexibility of billing



Appraisal Firewall (coming soon)

- Ability to add multiple users to an order
- Strong support for managing multiple users / branches
- Be sure to review the AF settings window for newest changes

Potential Interfaces

- SL - Mortgage Cadence
- SL - FICS
- SL - WK Compliance One
- SL - Jack Henry Symitar
- SL - Morvision
- XOL – Harland Decision Pro

Future tentative quarterly roll out dates

- Appraisal Firewall
 - December 18th / End of January
- XOL/XOP
 - February 21, 2013
- SharperLending
 - Special TRV roll out January
 - March 21, 2013



4506 Tax Return Verifications

- Ability to request borrower digital signature
 - Planned Process Preview
- Current process unchanged
- Ability to upload lender's digital signature
- Special SL/TRV Roll Out mid January

Questions?

- Trend for one interface to SL (Point, Sound, FICS)
- New products and/or services?



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- Please e-mail Jim.Norman@SharperLending for future topics and suggestions.
- Thank you very much for your time today.